

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2008 through August 31, 2009 - Unaudited  
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of September 30, 2008</b>	<b>5,808,692</b>	<b>40,127</b>	<b>(36,124)</b>	<b>4,202,004</b>	<b>50,393</b>	<b>32,567</b>
<b>Increases</b>						
Borrowings from the Public	8,370,521		(15,022)			
Net Increase in Intragovernmental Debt Holdings				114,308		1,704
Accrued Interest (Note 4)		157,376			176,520	
<b>Total Increases</b>	<b>8,370,521</b>	<b>157,376</b>	<b>(15,022)</b>	<b>114,308</b>	<b>176,520</b>	<b>1,704</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	6,695,068					
Interest Paid		165,138			193,003	
Net Amortization (Note 4)			(16,799)			625
<b>Total Decreases</b>	<b>6,695,068</b>	<b>165,138</b>	<b>(16,799)</b>	<b>0</b>	<b>193,003</b>	<b>625</b>
<b>Balance as of August 31, 2009</b>	<b>\$7,484,145</b>	<b>\$32,365</b>	<b>(\$34,347)</b>	<b>\$4,316,312</b>	<b>\$33,910</b>	<b>\$33,646</b>

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the month of August 2009 - Unaudited  
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of July 31, 2009</b>	<b>7,335,598</b>	<b>49,074</b>	<b>(33,847)</b>	<b>4,321,265</b>	<b>20,998</b>	<b>34,374</b>
<b>Increases</b>						
Borrowings from the Public	765,270		(1,435)			
Net Increase in Intragovernmental Debt Holdings				(4,953)		(826)
Accrued Interest		20,073			19,080	
<b>Total Increases</b>	<b>765,270</b>	<b>20,073</b>	<b>(1,435)</b>	<b>(4,953)</b>	<b>19,080</b>	<b>(826)</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	616,723					
Interest Paid		36,782			6,168	
Net Amortization			(935)			(98)
<b>Total Decreases</b>	<b>616,723</b>	<b>36,782</b>	<b>(935)</b>	<b>0</b>	<b>6,168</b>	<b>(98)</b>
<b>Balance as of August 31, 2009</b>	<b>\$7,484,145</b>	<b>\$32,365</b>	<b>(\$34,347)</b>	<b>\$4,316,312</b>	<b>\$33,910</b>	<b>\$33,646</b>

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt  
 For the month ended August 31, 2009 - Unaudited  
 (Dollars in Millions)

**Note 1. Significant Accounting Policies**

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

**Note 2. Federal Debt Held by the Public**

As of August 31, 2009, Federal Debt Held by the Public consisted of the following:

	August 31, 2009	
Marketable:	Amount	Average Interest Rates
Treasury Bills	\$2,062,265	0.4%
Treasury Notes	3,638,049	3.1%
Treasury Bonds	665,744	6.6%
Treasury Inflation-Protected Securities	551,947	2.1%
<b>Total Marketable</b>	<b><u>\$6,918,005</u></b>	
Nonmarketable	566,140 *	3.7%
<b>Total Federal Debt Held by the Public:</b>	<b><u><u>\$7,484,145</u></u></b>	

\*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	4,486
R.E.A. Series	1
State and Local Government Series	218,336
United States Savings Securities	192,822
Government Account Series	118,945
Other	1,555
<b>Total Nonmarketable</b>	<b><u><u>\$566,140</u></u></b>

As of August 31, 2009, the Federal Reserve Banks (FRB) owned \$732 billion, net of \$15 billion in securities lent to dealers, for total holdings of \$747 billion.

### Note 3. Intragovernmental Debt Holdings

As of August 31, 2009, Intragovernmental Debt Holdings are owed to the following:

	<u>August 31, 2009</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$2,298,092
OPM: Civil Service Retirement and Disability Fund	714,567
HHS: Federal Hospital Insurance Trust Fund	309,906
DOD: Military Retirement Fund	243,439
SSA: Federal Disability Insurance Trust Fund	210,285
DOD: DOD Medicare-Eligible Retiree Health Care Fund	127,505
HHS: Federal Supplementary Medical Insurance Trust Fund	61,516
DOE: Nuclear Waste Disposal Fund	44,654
OPM: Employees Life Insurance Fund	36,116
OPM: Postal Service Retiree Health Benefits Fund	33,715
DOL: Unemployment Trust Fund	22,762
DOL: Pension Benefit Guaranty Corporation	17,481
Treasury: Exchange Stabilization Fund	15,359
DOS: Foreign Service Retirement and Disability Fund	15,287
OPM: Employees Health Benefits Fund	13,802
FDIC: The Deposit Insurance Fund	13,099
HUD: Highway Trust Fund	12,160
HUD: FHA - Liquidating Account	10,241
Other Programs and Funds	116,326
<b>Total Federal Debt Held By Federal Entities</b>	<u><u>4,316,312</u></u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Energy (DOE); Department of Labor (DOL); Department of the Treasury (Treasury); Department of State (DOS); Federal Deposit Insurance Corporation (FDIC); Department of Housing and Urban Development (HUD).

The average interest rate on GAS securities for August 31, 2009 was 4.6%

### Note 4. Interest Expense

	<u>August 31, 2009</u>
Federal Debt Held by the Public	
Accrued Interest	\$157,376
Net Amortization of Discounts and Premiums	16,799
<b>Total Interest Expense on Federal Debt Held by the Public</b>	<u>174,175</u>
Intragovernmental Debt Holdings	
Accrued Interest	176,520
Net Amortization of Premiums and Discounts	(625)
<b>Total Interest Expense on Intragovernmental Debt Holdings</b>	<u>175,895</u>
<b>Total Interest Expense on Federal Debt Managed by BPD</b>	<u><u>\$350,070</u></u>

### Note 5. Fund Balance With Treasury

	<u>As of August 31, 2009</u>
Appropriated Funds Obligated	(\$614,259)